



OVK WOOL MARKET REPORT

CH01

Wednesday, August 19, 2026

Season 2026/2027

Next Auction | Tuesday 1 September 2026



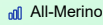
Certified

-6.3%

vs Prev Auction

R 260,52 / Kg

Prev: R 277,95 | YTD Avg: R 260,52



All-Merino

-6.4%

vs Prev Auction

R 253,46 / Kg

Prev: R 270,86 | YTD Avg: R 253,46



Greasy Price Per Kg

R 150,62 / Kg

Prev: R 160,40 | Auction Turnover + Total Kg



AWEX

-7.1%

vs Prev Auction

\$ 12,82 / Kg

Prev: \$13,80

MARKET INSIGHTS

Stronger micron wool experienced the most significant price declines, while finer micron wool prices remained comparatively resilient, easing only marginally. The South African wool market eased from the previous auction, with prices coming under pressure across the broader offering. A total of 2,339 bales were offered at the OVK Auction, and 99.4% were sold. The highest price of R250.00/kg was achieved for a 2-bale lot BBF of 17.7µ from the clip of MCNAUGHTON FARMING CC, Graaff-Reinet. Congratulations on this achievement.

RATES

USD	16,21	-1.9%
AUD	11,47	-0.8%
EUR	18,76	-1.6%

MARKET SUMMARY

Lots	8 982 bales	-6.9%
Volume	1 350 906,0 MT	+3.0%
Value	203,5 ZAR M	+49.5%

AUCTION INDEX

Auction Price + Season Average

Certified Index	100
All Merino Index	100

PRICE PERFORMANCE ACROSS MICRON GRADES

Certified vs Non-Certified price comparison

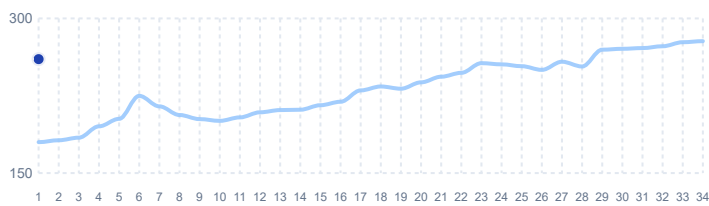
	17µm	17.5µm	18µm	18.5µm	19µm	19.5µm	20µm	20.5µm	21µm	21.5µm	22µm
Certified	R 320,74	R 318,35	R 308,94	R 297,34	R 284,95	R 271,15	R 264,63	R 262,88	R 260,34	R 253,64	R 247,60
Non-Certified	R 299,26	R 300,95	R 293,32	R 274,91	R 259,80	R 249,86	R 242,83	R 238,07	R 235,27	R 229,55	R 224,45
Difference	+R 21,48 (+7.18%)	+R 17,40 (+5.78%)	+R 15,62 (+5.33%)	+R 22,43 (+8.16%)	+R 25,15 (+9.68%)	+R 21,29 (+8.52%)	+R 21,80 (+8.98%)	+R 24,81 (+10.42%)	+R 25,07 (+10.66%)	+R 24,09 (+10.49%)	+R 23,15 (+10.31%)

PREVIOUS SEASON TO CURRENT SEASON TRENDS

Comparative analysis of key market indicators

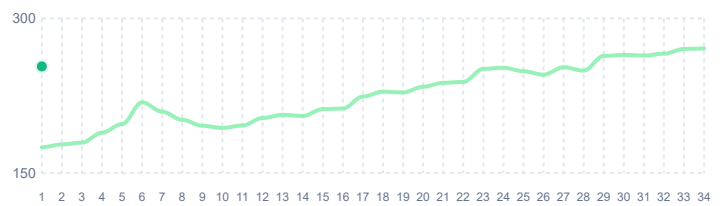
CERTIFIED WOOL 2 SEASON TREND

2026/2027 2025/2026



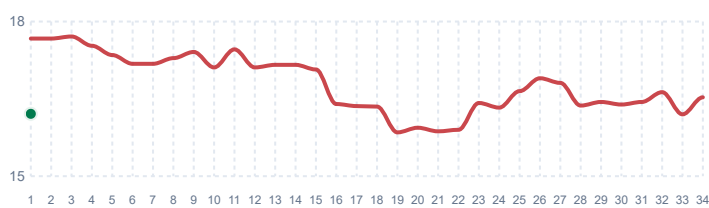
ALL MERINO 2 SEASON TREND

2026/2027 2025/2026



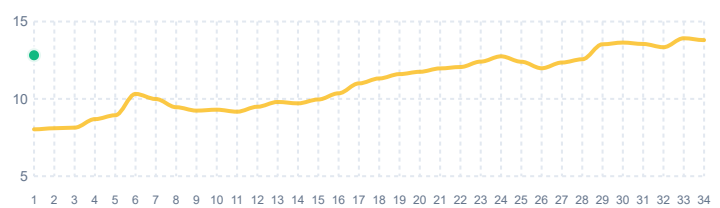
EXCHANGE RATE 2 SEASON TREND

2026/2027 2025/2026



AWEX 2 SEASON TREND

2026/2027 2025/2026



TOP BUYERS & MARKET SHARE

Current auction performance by volume share

RANK	BUYER	MARKET SHARE	BALES (AUCTION)
#1	G Modiano SA	24,7%	1 779
#2	Stucken & Co	17,6%	1 271
#3	Standard Wool SA	17,2%	1 240
#4	Pinnacle Fibres	11,9%	856
#5	Tianyu SA	10,5%	755
#6	VBC Wool SA	10,4%	754
#7	Segard Masurel SA	7,8%	561

OVK Financial Services

OVK offers advances on fibre delivered in Port Elizabeth as well as production loans. Contact the OVK Fibre offices in Port Elizabeth or your Technical Field Officer for more information.

Remember: OVK Loyalty Scheme rewards farmers with 50 cents per kilogram on fibre marketed through OVK.

TOP GREASY PRICES

Highest performing lots

10 Top Lots							R 245,32 Avg Price							10/10 RWS Certified						
#	NAME	REGION	MICRON	TYPE	PRICE	CERT	#	NAME	REGION	MICRON	TYPE	PRICE	CERT	#	NAME	REGION	MICRON	TYPE	PRICE	CERT
1	MCNAUGHTON FARMING CC	GRAAFF-REINET	17.7µ	BBF	R 250,00	RWS	1	MCNAUGHTON FARMING CC	GRAAFF-REINET	17.7µ	BBF	R 250,00	RWS	1	MCNAUGHTON FARMING CC	GRAAFF-REINET	17.7µ	BBF	R 250,00	RWS
2	FONTEINSKLOOF TRUST	CALEDON	18.2µ	AMY1	R 249,00	RWS	2	FONTEINSKLOOF TRUST	CALEDON	18.2µ	AMY1	R 249,00	RWS	2	FONTEINSKLOOF TRUST	CALEDON	18.2µ	AMY1	R 249,00	RWS
3	MCNAUGHTON FARMING CC	GRAAFF-REINET	18.0µ	AFFY	R 247,10	RWS	3	MCNAUGHTON FARMING CC	GRAAFF-REINET	18.0µ	AFFY	R 247,10	RWS	3	MCNAUGHTON FARMING CC	GRAAFF-REINET	18.0µ	AFFY	R 247,10	RWS
4	FBC VILJOEN BOERDERY (E...	SWELLENDAM	17.9µ	BF	R 245,10	RWS	4	FBC VILJOEN BOERDERY (E...	SWELLENDAM	17.9µ	BF	R 245,10	RWS	4	FBC VILJOEN BOERDERY (E...	SWELLENDAM	17.9µ	BF	R 245,10	RWS
5	FBC VILJOEN BOERDERY (E...	SWELLENDAM	17.1µ	AH	R 245,00	RWS	5	FBC VILJOEN BOERDERY (E...	SWELLENDAM	17.1µ	AH	R 245,00	RWS	5	FBC VILJOEN BOERDERY (E...	SWELLENDAM	17.1µ	AH	R 245,00	RWS
6	FBC VILJOEN BOERDERY (E...	SWELLENDAM	16.9µ	AMY	R 244,10	RWS	6	FBC VILJOEN BOERDERY (E...	SWELLENDAM	16.9µ	AMY	R 244,10	RWS	6	FBC VILJOEN BOERDERY (E...	SWELLENDAM	16.9µ	AMY	R 244,10	RWS
7	LE ROUX TRUST	CALEDON	17.9µ	AMY	R 243,90	RWS	7	LE ROUX TRUST	CALEDON	17.9µ	AMY	R 243,90	RWS	7	LE ROUX TRUST	CALEDON	17.9µ	AMY	R 243,90	RWS
8	MCNAUGHTON FARMING CC	GRAAFF-REINET	16.3µ	BBH	R 243,00	RWS	8	MCNAUGHTON FARMING CC	GRAAFF-REINET	16.3µ	BBH	R 243,00	RWS	8	MCNAUGHTON FARMING CC	GRAAFF-REINET	16.3µ	BBH	R 243,00	RWS
9	FBC VILJOEN BOERDERY (E...	SWELLENDAM	18.1µ	BF	R 243,00	RWS	9	FBC VILJOEN BOERDERY (E...	SWELLENDAM	18.1µ	BF	R 243,00	RWS	9	FBC VILJOEN BOERDERY (E...	SWELLENDAM	18.1µ	BF	R 243,00	RWS
10	FBC VILJOEN BOERDERY (E...	SWELLENDAM	18.1µ	BM	R 243,00	RWS	10	FBC VILJOEN BOERDERY (E...	SWELLENDAM	18.1µ	BM	R 243,00	RWS	10	FBC VILJOEN BOERDERY (E...	SWELLENDAM	18.1µ	BM	R 243,00	RWS



TOP 10 PERFORMANCES

Highest-priced wool lots per province from current auction

1 Western Cape10						
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	FONTEINSKLOOF TRUST	CALEDON	AMY1	18.2	R249.00	RWS
2	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	BF	17.9	R245.10	RWS
3	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	AH	17.1	R245.00	RWS
4	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	AMY	16.9	R244.10	RWS
5	LE ROUX TRUST	CALEDON	AMY	17.9	R243.90	RWS
6	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	BF	18.1	R243.00	RWS
7	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	BM	18.1	R243.00	RWS
8	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	BM	17.7	R243.00	RWS
9	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	AF	18.1	R243.00	RWS
10	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	BF	17.9	R242.00	RWS
2 Eastern Cape10						
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	MCNAUGHTON FARMING CC	GRAAFF-REINET	BBF	17.7	R250.00	RWS
2	MCNAUGHTON FARMING CC	GRAAFF-REINET	AFFY	18.0	R247.10	RWS
3	MCNAUGHTON FARMING CC	GRAAFF-REINET	BBH	16.3	R243.00	RWS
4	PURPLE NET(PTY) LTD	WODEHOUSE	BFH	17.8	R240.90	RWS
5	MCNAUGHTON FARMING CC	GRAAFF-REINET	BF	17.8	R240.00	RWS
6	MCNAUGHTON FARMING CC	GRAAFF-REINET	AFY	18.5	R240.00	RWS
7	MCNAUGHTON FARMING CC	GRAAFF-REINET	BM	18.6	R240.00	RWS
8	MCNAUGHTON FARMING CC	GRAAFF-REINET	BH	16.5	R235.00	RWS
9	HAMPTON FARMS CC	CATHCART	CH	17.4	R232.00	RWS
10	MCNAUGHTON FARMING CC	GRAAFF-REINET	YBKS	16.9	R232.00	RWS
3 Northern Cape10						
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	DASBERG BOERDERY (PTY) LTD	RICHMOND	BM	17.5	R235.00	RWS
2	DASBERG BOERDERY (PTY) LTD	RICHMOND	BH	16.2	R234.00	RWS
3	SYMINGTON BOERDERY (PTY) LTD	FRASERBURG	BFY	16.3	R231.00	RWS
4	DASBERG BOERDERY (PTY) LTD	RICHMOND	AFY	18.0	R225.10	RWS
5	SW SCHALK SMIT TRUST	HANOVER	BBH	18.3	R222.10	RWS
6	DASBERG BOERDERY (PTY) LTD	RICHMOND	CFY	16.4	R221.00	RWS
7	DASBERG BOERDERY (PTY) LTD	RICHMOND	AMY	18.1	R219.00	RWS
8	DASBERG BOERDERY (PTY) LTD	RICHMOND	CM	17.6	R218.00	RWS
9	SYMINGTON BOERDERY (PTY) LTD	FRASERBURG	BBF	18.2	R216.10	RWS
10	WOLWEFONTEIN FARMS	COLESBERG	BH	18.7	R216.00	RWS
4 Free State10						
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	DJ VAN ZYL SNR	REITZ	BH	19.1	R212.00	RWS
2	FOUR DAUGHTERS WOOL	ROUXVILLE	CL	18.7	R200.00	RWS
3	BARTEL BOERDERY BK	HARRISMITH	AH	18.9	R195.90	—
4	DJ VAN ZYL SNR	REITZ	AM	20.7	R195.60	RWS
5	ISTENERT (PTY) LTD	BETHLEHEM	AH	18.4	R195.50	—
6	SJP VAN DEVENTER JNR	REITZ	CL	17.0	R192.00	—
7	SJP VAN DEVENTER JNR	REITZ	CF	17.4	R191.60	—
8	A KRIEK	THEUNISSEN	BH	18.5	R190.10	—
9	DJ VAN ZYL	REITZ	CM	20.2	R190.10	RWS
10	DJ VAN ZYL	REITZ	BM	20.6	R190.00	RWS
5 Mpumalanga10						
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	HJS DAVEL BOERDERY BK	WAKKERSTROOM	AMH	18.4	R203.00	—
2	HJS DAVEL BOERDERY BK	WAKKERSTROOM	AMY	18.8	R186.50	—
3	HJS DAVEL BOERDERY BK	WAKKERSTROOM	BMH	18.4	R180.00	—
4	HJS DAVEL BOERDERY BK	WAKKERSTROOM	CL	18.3	R167.50	—
5	FARMERS MEAT ABATTOIR CC	DELMAS	BH	18.8	R157.90	—
6	FARMERS MEAT ABATTOIR CC	DELMAS	AH	17.8	R157.70	—
7	FARMERS MEAT ABATTOIR CC	DELMAS	BH	18.3	R157.10	—
8	FARMERS MEAT ABATTOIR CC	DELMAS	CL	18.3	R155.20	—
9	FARMERS MEAT ABATTOIR CC	DELMAS	BH	18.6	R153.10	—
10	FARMERS MEAT ABATTOIR CC	DELMAS	CL	18.7	R152.10	—



TOP 10 PERFORMANCES (CONTINUED)

Additional provinces from current auction

6 KwaZulu-Natal						3
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	S NGCOBO	CAMPERDOWN	BF	20.2	R168.50	—
2	S NGCOBO	CAMPERDOWN	BKS	20.7	R165.50	—
3	S KHOZA	PIETERMARITZBURG	AA	19.6	R108.20	—
7 Gauteng						10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	CAVALIER FEEDERS (PTY) LTD	CULLINAN	BH	18.5	R168.00	—
2	CAVALIER FEEDERS (PTY) LTD	CULLINAN	CL	18.1	R166.10	—
3	CAVALIER FEEDERS (PTY) LTD	CULLINAN	CL	18.1	R165.60	—
4	CAVALIER FEEDERS (PTY) LTD	CULLINAN	BH	18.6	R164.50	—
5	CAVALIER FEEDERS (PTY) LTD	CULLINAN	DDL	18.1	R152.20	—
6	CAVALIER FEEDERS (PTY) LTD	CULLINAN	CL2	17.5	R137.10	—
7	CAVALIER FEEDERS (PTY) LTD	CULLINAN	DL	18.6	R134.00	—
8	CAVALIER FEEDERS (PTY) LTD	CULLINAN	LOX	18.0	R119.10	—
9	CAVALIER FEEDERS (PTY) LTD	CULLINAN	HBKS	18.9	R118.00	—
10	CAVALIER FEEDERS (PTY) LTD	CULLINAN	LLOX	18.2	R116.10	—
8 Communal Producers						3
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	JZ SABATA	TSOMO	BBF	20.0	R173.00	—
2	JZ SABATA	TSOMO	BF	20.7	R146.00	—
3	HLOSINI FARMERS ASSOCIATION	PEDDIE	AH	17.5	R110.00	—

