



# OVK WOOL MARKET REPORT

CH02

Tuesday, September 1, 2026

Season 2026/2027

Next Auction | Wednesday 2 September 2026



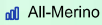
Certified

+4.5%

vs Prev Auction

R 272,17 / Kg

Prev: R 260,52 | YTD Avg: R 266,35



All-Merino

+5.0%

vs Prev Auction

R 266,20 / Kg

Prev: R 253,46 | YTD Avg: R 259,83



Greasy Price Per Kg

R 166,80 / Kg

Prev: R 150,62 | Auction Turnover + Total Kg



AWEX

+4.5%

vs Prev Auction

\$ 13,40 / Kg

Prev: \$12,82

## MARKET INSIGHTS

The South African wool market strengthened today on the back of positive Australian market signals and strong competition, while the OVK auction saw more than 98% of the offering sold, with the highest greasy price achieved by EDCOT TRUST from the Stutterheim district at R270.10 (R336.36 clean) for a two-bale lot of AAH 17.6-micron wool.

### RATES

|     |       |       |
|-----|-------|-------|
| USD | 16,13 | -0.5% |
| AUD | 11,50 | +0.3% |
| EUR | 18,67 | -0.5% |

### MARKET SUMMARY

|        |              |        |
|--------|--------------|--------|
| Lots   | 4 040 bales  | +14.5% |
| Volume | 607 555,0 MT | +16.1% |
| Value  | 101,3 ZAR M  | +83.9% |

### AUCTION INDEX

Auction Price + Season Average

|                  |     |
|------------------|-----|
| Certified Index  | 102 |
| All Merino Index | 102 |



## PRICE PERFORMANCE ACROSS MICRON GRADES

Certified vs Non-Certified price comparison

|               | 17µm                 | 17.5µm               | 18µm                 | 18.5µm               | 19µm                 | 19.5µm               | 20µm                 | 20.5µm               | 21µm                 | 21.5µm               | 22µm                 |
|---------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Certified     | R 313,14             | R 311,86             | R 304,97             | R 294,77             | R 287,99             | R 278,55             | R 270,98             | R 266,90             | R 262,65             | R 254,97             | R 257,59             |
| Non-Certified | R 298,64             | R 293,08             | R 288,18             | R 277,60             | R 272,71             | R 264,48             | R 248,77             | R 247,11             | R 242,55             | R 238,44             | R 236,17             |
| Difference    | +R 14,50<br>(+4.86%) | +R 18,78<br>(+6.41%) | +R 16,79<br>(+5.83%) | +R 17,17<br>(+6.19%) | +R 15,28<br>(+5.60%) | +R 14,07<br>(+5.32%) | +R 22,21<br>(+8.93%) | +R 19,79<br>(+8.01%) | +R 20,10<br>(+8.29%) | +R 16,53<br>(+6.93%) | +R 21,42<br>(+9.07%) |

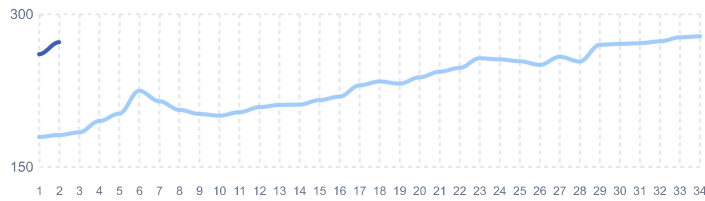


## PREVIOUS SEASON TO CURRENT SEASON TRENDS

Comparative analysis of key market indicators

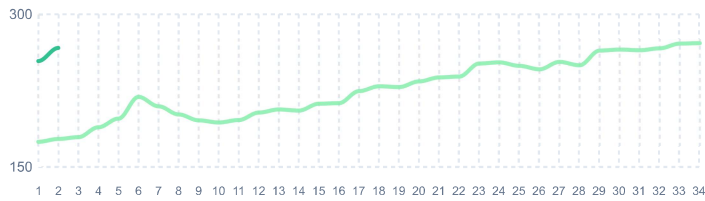
### CERTIFIED WOOL 2 SEASON TREND

2026/2027 2025/2026



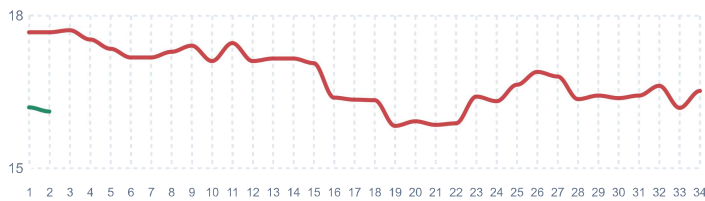
### ALL MERINO 2 SEASON TREND

2026/2027 2025/2026



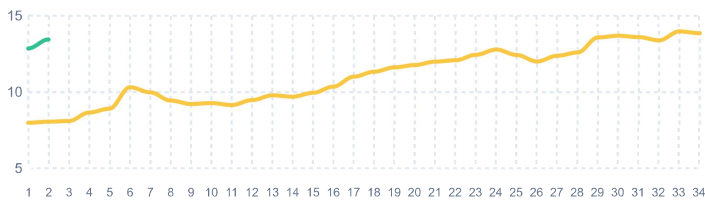
### EXCHANGE RATE 2 SEASON TREND

2026/2027 2025/2026



### AWEX 2 SEASON TREND

2026/2027 2025/2026



## TOP BUYERS & MARKET SHARE

Current auction performance by volume share

| RANK | BUYER             | MARKET SHARE | BALES (AUCTION) |
|------|-------------------|--------------|-----------------|
| #1   | Fiber Flow        | 23,3%        | 899             |
| #2   | Pinnacle Fibres   | 15,7%        | 607             |
| #3   | Standard Wool SA  | 13,6%        | 527             |
| #4   | G Modiano SA      | 13,6%        | 524             |
| #5   | Stucken & Co      | 12,5%        | 483             |
| #6   | Tianyu SA         | 10,4%        | 401             |
| #7   | Segard Masurel SA | 6,9%         | 266             |
| #8   | VBC Wool SA       | 4,0%         | 155             |

### OVK Financial Services

OVK offers advances on fibre delivered in Port Elizabeth as well as production loans. Contact the OVK Fibre offices in Port Elizabeth or your Technical Field Officer for more information.

Remember: OVK Loyalty Scheme rewards farmers with 50 cents per kilogram on fibre marketed through OVK.



## TOP GREASY PRICES

Highest performing lots

| 10<br>Top Lots |                           | R 250,84<br>Avg Price |        |      | 10/10<br>RWS Certified |      |
|----------------|---------------------------|-----------------------|--------|------|------------------------|------|
| #              | NAME                      | REGION                | MICRON | TYPE | PRICE                  | CERT |
| 1              | EDCOT TRUST               | STUTTERHEIM           | 17.6μ  | AAH  | R 270,10               | RWS  |
| 2              | EDCOT TRUST               | STUTTERHEIM           | 17.0μ  | AH   | R 261,90               | RWS  |
| 3              | SP VAN DER WALT           | NOUPOORT              | 17.7μ  | BBH  | R 254,20               | RWS  |
| 4              | EDCOT TRUST               | STUTTERHEIM           | 16.8μ  | BBH  | R 253,70               | RWS  |
| 5              | JJF VAN DER WALT          | NOUPOORT              | 18.1μ  | BBH  | R 248,90               | RWS  |
| 6              | EDCOT TRUST               | EAST LONDEN           | 16.1μ  | BH   | R 245,00               | RWS  |
| 7              | E PRETORIUS               | MOLTENO               | 18.4μ  | BH   | R 244,50               | RWS  |
| 8              | GFJ VILJOEN FAMILIE TRUST | RICHMOND (C/K)        | 18.0μ  | AMY  | R 244,10               | RWS  |
| 9              | EDCOT TRUST               | STUTTERHEIM           | 18.0μ  | AAH  | R 243,00               | RWS  |
| 10             | SP VAN DER WALT           | NOUPOORT              | 16.9μ  | BH   | R 243,00               | RWS  |



## TOP 10 PERFORMANCES

Highest-priced wool lots per province from current auction

| 1 Eastern Cape  |                              |                  |      |        |          |           | 10 |
|-----------------|------------------------------|------------------|------|--------|----------|-----------|----|
| POS             | PRODUCER NAME                | DISTRICT         | DESC | MICRON | PRICE/KG | CERTIFIED |    |
| 1               | EDCOT TRUST                  | STUTTERHEIM      | AAH  | 17.6   | R270.10  | RWS       |    |
| 2               | EDCOT TRUST                  | STUTTERHEIM      | AH   | 17.0   | R261.90  | RWS       |    |
| 3               | EDCOT TRUST                  | STUTTERHEIM      | BBH  | 16.8   | R253.70  | RWS       |    |
| 4               | EDCOT TRUST                  | EAST LONDEN      | BH   | 16.1   | R245.00  | RWS       |    |
| 5               | E PRETORIUS                  | MOLTENO          | BH   | 18.4   | R244.50  | RWS       |    |
| 6               | EDCOT TRUST                  | STUTTERHEIM      | AAH  | 18.0   | R243.00  | RWS       |    |
| 7               | EDCOT TRUST                  | EAST LONDEN      | AH   | 16.7   | R240.10  | RWS       |    |
| 8               | EDCOT TRUST                  | STUTTERHEIM      | BB   | 16.8   | R239.90  | RWS       |    |
| 9               | EDCOT TRUST                  | STUTTERHEIM      | BBFY | 17.7   | R237.90  | RWS       |    |
| 10              | EDCOT TRUST                  | STUTTERHEIM      | CFY  | 16.2   | R237.10  | RWS       |    |
| 2 Northern Cape |                              |                  |      |        |          |           | 10 |
| POS             | PRODUCER NAME                | DISTRICT         | DESC | MICRON | PRICE/KG | CERTIFIED |    |
| 1               | SP VAN DER WALT              | NOUPOORT         | BBH  | 17.7   | R254.20  | RWS       |    |
| 2               | JJF VAN DER WALT             | NOUPOORT         | BBH  | 18.1   | R248.90  | RWS       |    |
| 3               | GFJ VILJOEN FAMILIE TRUST    | RICHMOND (C/K)   | AMY  | 18.0   | R244.10  | RWS       |    |
| 4               | SP VAN DER WALT              | NOUPOORT         | BH   | 16.9   | R243.00  | RWS       |    |
| 5               | JVW OLIVIER                  | CARNARVON        | AH   | 18.5   | R234.10  | RWS       |    |
| 6               | SP VAN DER WALT              | NOUPOORT         | BBFY | 18.9   | R233.80  | RWS       |    |
| 7               | GFJ VILJOEN FAMILIE TRUST    | RICHMOND (C/K)   | BBMY | 17.7   | R232.10  | RWS       |    |
| 8               | JJF VAN DER WALT             | NOUPOORT         | YBM  | 18.9   | R230.50  | RWS       |    |
| 9               | JJF VAN DER WALT             | NOUPOORT         | BH   | 17.7   | R230.00  | RWS       |    |
| 10              | JVW OLIVIER                  | CARNARVON        | BBH  | 18.4   | R229.00  | RWS       |    |
| 3 Free State    |                              |                  |      |        |          |           | 10 |
| POS             | PRODUCER NAME                | DISTRICT         | DESC | MICRON | PRICE/KG | CERTIFIED |    |
| 1               | NETSKAAP (PTY) LTD           | FRANKFORT        | BH   | 18.4   | R228.90  | RWS       |    |
| 2               | R3 TRUST                     | SENEKAL          | YBF  | 17.6   | R226.10  | RWS       |    |
| 3               | LAMBERTINA BOERDERY BK       | CLOCOLAN         | CL   | 16.5   | R224.30  | —         |    |
| 4               | NETSKAAP (PTY) LTD           | FRANKFORT        | AH   | 18.4   | R223.00  | RWS       |    |
| 5               | HF NAUDE (JNR)               | HEILBRON         | CL   | 16.9   | R219.20  | —         |    |
| 6               | ZUIKERKOP BOERDERY (PTY) LTD | CLOCOLAN         | CL   | 17.9   | R218.50  | RWS       |    |
| 7               | LAMBERTINA BOERDERY BK       | CLOCOLAN         | DDL  | 15.8   | R211.60  | —         |    |
| 8               | RICHMOND LANDGOED (PTY) L    | SENEKAL          | BH   | 18.8   | R210.20  | RWS       |    |
| 9               | NETVOER (PTY) LTD            | FRANKFORT        | CL   | 17.9   | R210.00  | RWS       |    |
| 10              | DANLIA TRUST                 | REDDERSBURG      | BH   | 17.9   | R207.00  | —         |    |
| 4 Western Cape  |                              |                  |      |        |          |           | 10 |
| POS             | PRODUCER NAME                | DISTRICT         | DESC | MICRON | PRICE/KG | CERTIFIED |    |
| 1               | WESSMAN BOERDERY (EDMS) BPK  | HEIDELBERG (C/K) | AM   | 18.6   | R207.90  | RWS       |    |
| 2               | WESSMAN BOERDERY (EDMS) BPK  | HEIDELBERG (C/K) | CL   | 17.6   | R207.10  | RWS       |    |
| 3               | DUIKER BOERDERY (EDMS) BPK   | BREDASDORP       | CMY  | 18.4   | R204.00  | RWS       |    |
| 4               | DUIKER BOERDERY (EDMS) BPK   | BREDASDORP       | CM   | 18.8   | R202.90  | RWS       |    |
| 5               | DUIKER BOERDERY (EDMS) BPK   | BREDASDORP       | AMY  | 18.8   | R202.90  | RWS       |    |
| 6               | WESSMAN BOERDERY (EDMS) BPK  | HEIDELBERG (C/K) | BM   | 18.8   | R202.50  | RWS       |    |
| 7               | DUIKER BOERDERY (EDMS) BPK   | BREDASDORP       | BM   | 18.9   | R200.10  | RWS       |    |
| 8               | EEHG FARMING CC              | BEAUFORTWEST     | AAH  | 18.0   | R200.00  | RWS       |    |
| 9               | WESSMAN BOERDERY (EDMS) BPK  | HEIDELBERG (C/K) | BS   | 19.1   | R192.10  | RWS       |    |
| 10              | DUIKER BOERDERY (EDMS) BPK   | BREDASDORP       | AM   | 19.3   | R191.10  | RWS       |    |
| 5 Gauteng       |                              |                  |      |        |          |           | 10 |
| POS             | PRODUCER NAME                | DISTRICT         | DESC | MICRON | PRICE/KG | CERTIFIED |    |
| 1               | CAVALIER FEEDERS (PTY) LTD   | CULLINAN         | BH   | 17.9   | R191.40  | —         |    |
| 2               | CAVALIER FEEDERS (PTY) LTD   | CULLINAN         | BH   | 17.8   | R190.00  | —         |    |
| 3               | CAVALIER FEEDERS (PTY) LTD   | CULLINAN         | CL   | 17.3   | R189.10  | —         |    |
| 4               | CAVALIER FEEDERS (PTY) LTD   | CULLINAN         | BH   | 18.1   | R185.60  | —         |    |
| 5               | CAVALIER FEEDERS (PTY) LTD   | CULLINAN         | BH   | 18.1   | R182.60  | —         |    |
| 6               | CAVALIER FEEDERS (PTY) LTD   | CULLINAN         | CL   | 17.6   | R181.00  | —         |    |
| 7               | CAVALIER FEEDERS (PTY) LTD   | CULLINAN         | BBH  | 18.0   | R181.00  | —         |    |
| 8               | RAZVI TRADING CC             | PRETORIA         | BF   | 20.1   | R158.10  | —         |    |
| 9               | CAVALIER FEEDERS (PTY) LTD   | CULLINAN         | HBKS | 18.2   | R152.00  | —         |    |
| 10              | CAVALIER FEEDERS (PTY) LTD   | CULLINAN         | WBH  | 20.4   | R150.10  | —         |    |



TOP 10 PERFORMANCES (CONTINUED)

Additional provinces from current auction

| 6 North West |                                |              |      |        |          | 7         |
|--------------|--------------------------------|--------------|------|--------|----------|-----------|
| POS          | PRODUCER NAME                  | DISTRICT     | DESC | MICRON | PRICE/KG | CERTIFIED |
| 1            | BH PIETERS                     | WOLMARANSTAD | CL   | 18.0   | R185.70  | —         |
| 2            | RUST MOUTON BOERDERY (PTY) LTD | DELAREYVILLE | CL   | 17.5   | R184.90  | —         |
| 3            | RUST MOUTON BOERDERY (PTY) LTD | DELAREYVILLE | BH   | 18.1   | R177.30  | —         |
| 4            | RUST MOUTON BOERDERY (PTY) LTD | DELAREYVILLE | WCL  | 18.7   | R174.00  | —         |
| 5            | VDW VOERKRAAL (PTY) LTD        | LICHTENBURG  | CL   | 17.5   | R169.10  | —         |
| 6            | RUST MOUTON BOERDERY (PTY) LTD | DELAREYVILLE | DL   | 17.2   | R151.00  | —         |
| 7            | RUST MOUTON BOERDERY (PTY) LTD | DELAREYVILLE | WDL  | 19.1   | R144.00  | —         |