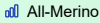




Certified

-2.3%
vs Prev Auction

R 266,61 / Kg
Prev: R 272,81 | YTD Avg: R 268,03



All-Merino

-1.9%
vs Prev Auction

R 261,12 / Kg
Prev: R 266,20 | YTD Avg: R 261,75



Greasy Price Per Kg

R 162,16 / Kg
Prev: R 176,70 | Auction Turnover + Total Kg



AWEX

+0.5%
vs Prev Auction

\$ 13,53 / Kg
Prev: \$13,46

MARKET INSIGHTS

The South African wool market came under pressure during the latest sale, as the strengthening rand contributed to lower prices and caused the market to ease. Despite this softer movement, price levels remained favourable compared with the corresponding sale of the previous season. On the OVK auction, 1 887 bales were offered, of which almost 100% was sold. The highest price was achieved by WPJ Boerdery from the Molteno district, at R272.00/kg greasy (R339.83/kg clean) for a two-bale lot of BH, testing 17.4 micron.

RATES

USD	16,01	-0.6%
AUD	11,53	+0.5%
EUR	18,60	-0.1%

MARKET SUMMARY

Lots	5 247	bales	-11.0%
Volume	732 905,0	MT	-15.9%
Value	118,8	ZAR M	+23.9%

AUCTION INDEX

Auction Price + Season Average

Certified Index	99
All Merino Index	100

PRICE PERFORMANCE ACROSS MICRON GRADES

Certified vs Non-Certified price comparison

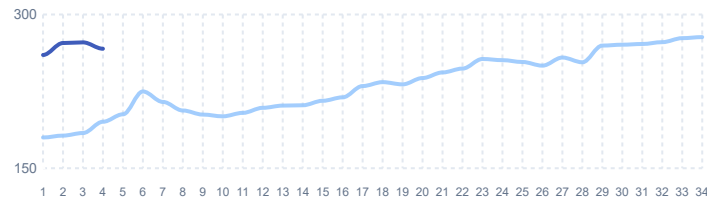
	17µm	17.5µm	18µm	18.5µm	19µm	19.5µm	20µm	20.5µm	21µm	21.5µm	22µm
Certified	R 333,21	R 332,06	R 321,45	R 304,23	R 285,21	R 274,65	R 262,51	R 256,68	R 254,95	R 254,43	R 250,67
Non-Certified	—	R 296,31	R 294,89	R 276,41	R 273,23	R 262,24	R 249,25	R 244,33	R 238,24	R 231,43	R 230,16
Difference	—	+R 35,75 (+12.07%)	+R 26,56 (+9.01%)	+R 27,82 (+10.06%)	+R 11,98 (+4.38%)	+R 12,41 (+4.73%)	+R 13,26 (+5.32%)	+R 12,35 (+5.05%)	+R 16,71 (+7.01%)	+R 23,00 (+9.94%)	+R 20,51 (+8.91%)

PREVIOUS SEASON TO CURRENT SEASON TRENDS

Comparative analysis of key market indicators

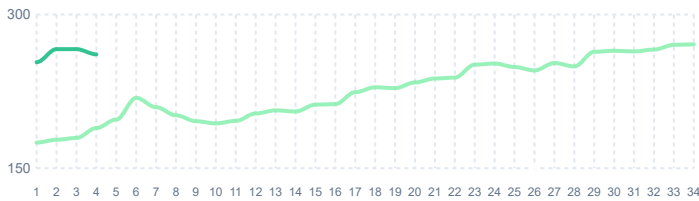
CERTIFIED WOOL 2 SEASON TREND

2026/2027 2025/2026



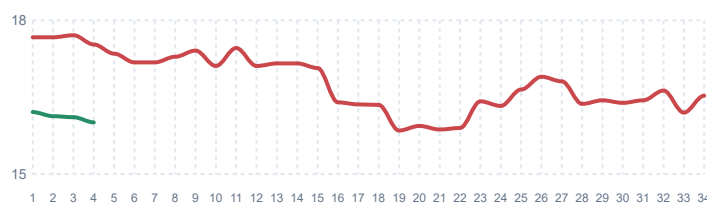
ALL MERINO 2 SEASON TREND

2026/2027 2025/2026



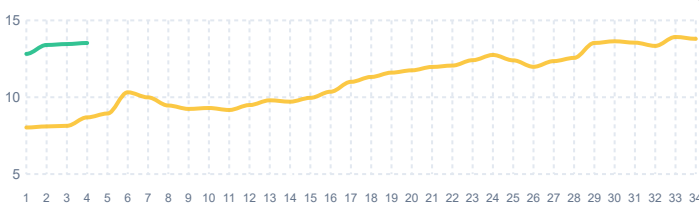
EXCHANGE RATE 2 SEASON TREND

2026/2027 2025/2026



AWEX 2 SEASON TREND

2026/2027 2025/2026



TOP BUYERS & MARKET SHARE

Current auction performance by volume share

RANK	BUYER	MARKET SHARE	BALES (AUCTION)
#1	Pinnacle Fibres	17,2%	803
#2	Fiber Flow	17,1%	798
#3	Stucken & Co	16,1%	752
#4	Standard Wool SA	15,2%	709
#5	Tianyu SA	14,2%	662
#6	G Modiano SA	11,4%	534
#7	Segard Masurel SA	5,2%	241
#8	VBC Wool SA	3,6%	170
#9	Lempriere SA	0,0%	0

OVK Financial Services

OVK offers advances on fibre delivered in Port Elizabeth as well as production loans. Contact the OVK Fibre offices in Port Elizabeth or your Technical Field Officer for more information.

Remember: OVK Loyalty Scheme rewards farmers with 50 cents per kilogram on fibre marketed through OVK.

TOP GREASY PRICES

Highest performing lots

10 Top Lots		R 255,84 Avg Price			10/10 RWS Certified	
#	NAME	REGION	MICRON	TYPE	PRICE	CERT
1	WPJ BOERDERY BK	MOLTENO	17.4µ	BH	R 272,00	RWS
2	WPJ BOERDERY BK	MOLTENO	17.8µ	AH	R 270,00	RWS
3	WPJ BOERDERY BK	MOLTENO	17.0µ	CH	R 266,10	RWS
4	IZAK NEL & SEUNS	ROUXVILLE	18.5µ	BH	R 254,00	RWS
5	MOOIVLEI BOERDERY (PTY) ...	BURGERSDORP	18.0µ	BH	R 253,60	RWS
6	EK DE VILLIERS FAMILIE TR...	BURGERSDORP	18.6µ	BH	R 252,10	RWS
7	LEEU-PETRA BOERDERY BK	PHILIPSTOWN	17.5µ	BH	R 249,00	RWS
8	DASBERG BOERDERY (PTY) ...	RICHMOND	17.9µ	BF	R 248,60	RWS
9	MCNAUGHTON FARMING CC	GRAAFF-REINET	16.7µ	BBH	R 247,00	RWS
10	DASBERG BOERDERY (PTY) ...	RICHMOND	17.7µ	BF1	R 246,00	RWS



TOP 10 PERFORMANCES

Highest-priced wool lots per province from current auction

1 Eastern Cape							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	WPJ BOERDERY BK	MOLTENO	BH	17.4	R272.00	RWS	
2	WPJ BOERDERY BK	MOLTENO	AH	17.8	R270.00	RWS	
3	WPJ BOERDERY BK	MOLTENO	CH	17.0	R266.10	RWS	
4	MOOIVLEI BOERDERY (PTY) LTD	BURGERSDORP	BH	18.0	R253.60	RWS	
5	EK DE VILLIERS FAMILIE TRUST	BURGERSDORP	BH	18.6	R252.10	RWS	
6	MCNAUGHTON FARMING CC	GRAAFF-REINET	BBH	16.7	R247.00	RWS	
7	GP JOUBERT	BURGERSDORP	BH	18.0	R245.00	RWS	
8	KLEINEBOLAND BOERDERY (PTY) LTD	ABERDEEN	BBF	17.8	R239.10	RWS	
9	LEOPARDSVLEI BOERDERY	MIDDELBURG	CMY	17.5	R233.00	RWS	
10	GP JOUBERT	BURGERSDORP	BH	17.9	R232.00	RWS	
2 Northern Cape							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	LEEU-PETRA BOERDERY BK	PHILIPSTOWN	BH	17.5	R249.00	RWS	
2	DASBERG BOERDERY (PTY) LTD	RICHMOND	BF	17.9	R248.60	RWS	
3	DASBERG BOERDERY (PTY) LTD	RICHMOND	BF1	17.7	R246.00	RWS	
4	NC PAUL FAMILY TRUST	RICHMOND	AH	17.4	R245.50	RWS	
5	DASBERG BOERDERY (PTY) LTD	RICHMOND	BBF	18.5	R245.00	RWS	
6	DASBERG BOERDERY (PTY) LTD	RICHMOND	BBF1	17.8	R244.00	RWS	
7	KANOLFONTEIN BOERDERY (PTY) LTD	SUTHERLAND	AFY	17.6	R237.00	RWS	
8	MC SMIT	HOPETOWN	AH	18.3	R234.50	RWS	
9	NC PAUL FAMILY TRUST	RICHMOND	BH	17.1	R234.00	RWS	
10	NC PAUL FAMILY TRUST	RICHMOND	AAH	18.0	R231.00	RWS	
3 Free State							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	IZAK NEL & SEUNS	ROUXVILLE	BH	18.5	R254.00	RWS	
2	AC KRUGER BOERDERY (EDMS) BPK	FRANKFORT	BMV	18.9	R228.00	RWS	
3	IZAK NEL & SEUNS	ROUXVILLE	CL	18.3	R227.00	RWS	
4	IZAK NEL & SEUNS	ROUXVILLE	AH	19.3	R227.00	RWS	
5	AC KRUGER BOERDERY (EDMS) BPK	FRANKFORT	BH	18.3	R227.00	RWS	
6	IZAK NEL & SEUNS	ROUXVILLE	BH	18.9	R222.70	RWS	
7	AC KRUGER BOERDERY (EDMS) BPK	FRANKFORT	AH	18.6	R222.00	RWS	
8	IZAK NEL & SEUNS	ROUXVILLE	AH	19.0	R217.10	RWS	
9	IZAK NEL & SEUNS	ROUXVILLE	CM	19.1	R213.10	RWS	
10	IZAK NEL & SEUNS	ROUXVILLE	BM	21.7	R211.10	RWS	
4 Western Cape							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	JONKERSNEK EDMS BPK	MURRAYSBURG	BBH	18.6	R220.10	RWS	
2	DOORNVLEI JERSEYS BK	HEIDELBERG	CH	17.7	R215.00	—	
3	JONKERSNEK EDMS BPK	MURRAYSBURG	BBF	18.3	R210.90	RWS	
4	JONKERSNEK EDMS BPK	MURRAYSBURG	AM	18.7	R205.10	RWS	
5	JONKERSNEK EDMS BPK	MURRAYSBURG	BM	18.9	R204.00	RWS	
6	GROOTKLOOF BOERDERY	WORCESTER	BM	17.9	R202.10	RWS	
7	JONKERSNEK EDMS BPK	MURRAYSBURG	BKS	18.6	R200.00	RWS	
8	JONKERSNEK EDMS BPK	MURRAYSBURG	BBM	19.6	R193.80	RWS	
9	SCHOONWINKEL BOERDERY (EDMS) BPK	SWELLENDAM	CMY	19.4	R191.00	RWS	
10	SCHMITZ & ROUX ANIMALS (PTY) LTD	GEORGE	AM	20.6	R191.00	RWS	
5 Mpumalanga							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	FARMERS MEAT ABATTOIR CC	DELMAS	BH	18.1	R198.00	—	
2	FARMERS MEAT ABATTOIR CC	DELMAS	BH	18.0	R193.10	—	
3	FARMERS MEAT ABATTOIR CC	DELMAS	CL	18.0	R186.10	—	
4	FARMERS MEAT ABATTOIR CC	DELMAS	AH	18.5	R185.10	—	
5	FARMERS MEAT ABATTOIR CC	DELMAS	CL	17.9	R182.10	—	
6	MC FLEISCHMANN	DELMAS	LD	16.7	R156.60	—	
7	MC FLEISCHMANN	DELMAS	LC	17.6	R152.00	—	
8	FARMERS MEAT ABATTOIR CC	DELMAS	DL	19.4	R150.50	—	
9	MC FLEISCHMANN	DELMAS	C	17.1	R144.90	—	
10	TWO PENCE BUSINESS SERVICES 5 (PTY) LTD	BETHAL	AM	20.9	R128.00	—	