



OVK GRAAN

Mark Verslag – 05 Junie 2024

SOJABONE

Cbot soyas hou beter op ondersteunende vlakke as wat internasionale mielies doen. Soyaboon meel en olie ervaar druk. Die “rally” wat soyaboon meel gehad het was as gevolg van die vloede in Mato Grosso du Sul. Hier word meeste van die soyabone geprosesseer vir soyaboon meel.

Soybeans Planted - Selected States

[These 18 States planted 96% of the 2023 soybean acreage]

State	Week ending			2019-2023 Average
	June 2, 2023	May 26, 2024	June 2, 2024	
	(percent)	(percent)	(percent)	(percent)
Arkansas	93	88	92	76
Illinois	95	72	81	73
Indiana	93	69	81	71
Iowa	97	73	84	84
Kansas	77	55	67	59
Kentucky	78	56	63	64
Louisiana	95	85	90	91
Michigan	89	66	79	73
Minnesota	92	72	80	81
Mississippi	92	92	94	89
Missouri	90	55	68	55
Nebraska	94	80	90	88
North Carolina	70	59	69	65
North Dakota	72	52	66	65
Ohio	92	67	79	66
South Dakota	87	58	75	70
Tennessee	74	60	68	65
Wisconsin	91	74	82	78
18 States	89	68	78	73

Soybeans Emerged - Selected States

[These 18 States planted 96% of the 2023 soybean acreage]

State	Week ending			2019-2023 Average
	June 2, 2023	May 26, 2024	June 2, 2024	
	(percent)	(percent)	(percent)	(percent)
Arkansas	85	78	84	66
Illinois	85	44	58	59
Indiana	74	45	64	54
Iowa	81	42	60	63
Kansas	57	34	46	42
Kentucky	61	41	49	46
Louisiana	89	77	83	82
Michigan	55	35	58	49
Minnesota	65	31	49	55
Mississippi	85	85	89	78
Missouri	77	40	52	41
Nebraska	80	41	64	67
North Carolina	56	46	58	53
North Dakota	26	9	23	23
Ohio	66	39	62	45
South Dakota	55	17	34	42
Tennessee	59	45	54	48
Wisconsin	55	44	61	49
18 States	69	39	55	52

MIELIES

Cbot Jul en Des corn is weer op vlakke soortgelyk aan vlakke van Maart se intensies om te plant. Indien Corn op \$4.60 kan hou, is \$4.80 moontlik maar ons gaan nuwe ondersteuning nodig he om sterker te verhandel. Groot dele in die VSA ontvang baie reën maar indien dit droër word, sal dit die mark ondersteun. VSA Mielies is 91% geplant teenoor 89% die vorige week met 74% wat al op kom. Markverwagting was 92% aangeplant. Die vyf jaar gemiddeld is 89%.

Corn Planted - Selected States

[These 18 States planted 92% of the 2023 corn acreage]

State	Week ending			2019-2023 Average
	June 2, 2023	May 26, 2024	June 2, 2024	
	(percent)	(percent)	(percent)	(percent)
Colorado	89	74	86	88
Illinois	96	80	89	84
Indiana	96	73	87	80
Iowa	99	88	93	95
Kansas	88	85	92	87
Kentucky	95	73	79	91
Michigan	88	75	86	80
Minnesota	97	89	93	92
Missouri	99	87	93	90
Nebraska	97	91	96	96
North Carolina	100	100	100	99
North Dakota	86	75	86	82
Ohio	93	79	90	77
Pennsylvania	81	53	70	80
South Dakota	96	84	94	85
Tennessee	98	87	93	96
Texas	93	92	95	96
Wisconsin	95	78	84	86
18 States	95	83	91	89

Corn Condition – Selected States: Week Ending June 2, 2024

[These 18 States planted 92% of the 2023 corn acreage]

State	Very poor (percent)	Poor (percent)	Fair (percent)	Good (percent)	Excellent (percent)
Colorado	-	7	30	57	6
Illinois	1	3	24	46	26
Indiana	1	5	23	56	15
Iowa	1	4	22	58	15
Kansas	1	5	30	55	9
Kentucky	2	6	23	60	9
Michigan	-	1	23	70	6
Minnesota	-	2	20	62	16
Missouri	2	8	24	56	10
Nebraska	-	2	18	59	21
North Carolina	-	3	16	66	15
North Dakota	-	1	18	74	7
Ohio	1	3	12	70	14
Pennsylvania	-	-	-	82	18
South Dakota	-	1	17	74	8
Tennessee	3	6	25	51	15
Texas	4	10	23	49	14
Wisconsin	1	3	26	58	12
18 States	1	3	21	60	15
Previous week	(NA)	(NA)	(NA)	(NA)	(NA)
Previous year	1	5	30	53	11

- Represents zero.

(NA) Not available.

KORING

Die onsekerheid oor voorraad in Rusland en Ukraine is die afgelope paar sessies ingeprys. Die Rusland voorraad wat verlede week nog duurder geword het veroorsaak volatilititeit in aanvraag. Daar is tot n mate n afname in aanvraag soos wat kopers wag op goedkoper pryse. Rusland koring word met 3.6miljoen ton verminder na 82.1miljoen ton. Indië het verlede seisoen slegs 120 000t koring ingevoer weens invoer beperkings. Hierdie beperkings word wel verlig en is die verwagte invoere vir die seisoen tussen 3 en 5 miljoen ton. Beperkte Rusland voorraad en aanvraag uit indie kan vir ons ondersteuning bied.

Winter Wheat Condition - Selected States: Week Ending June 2, 2024

[These 18 States planted 89% of the 2023 winter wheat acreage]

State	Very poor	Poor	Fair	Good	Excellent
	(percent)	(percent)	(percent)	(percent)	(percent)
Arkansas	1	8	32	52	7
California	-	-	5	30	65
Colorado	7	17	30	43	3
Idaho	-	5	27	60	8
Illinois	1	4	22	56	17
Indiana	2	3	16	61	18
Kansas	13	21	32	30	4
Michigan	-	5	21	59	15
Missouri	1	4	27	59	9
Montana	-	9	42	33	16
Nebraska	1	4	27	53	15
North Carolina	1	3	25	67	4
Ohio	1	3	25	55	16
Oklahoma	2	11	31	52	4
Oregon	3	11	32	40	14
South Dakota	1	2	21	54	22
Texas	9	10	45	32	4
Washington	8	11	33	44	4
18 States	6	12	33	41	8
Previous week	6	13	33	40	8
Previous year	14	20	30	31	5

- Represents zero.

Spring Wheat Planted - Selected States

[These 6 States planted 100% of the 2023 spring wheat acreage]

State	Week ending			2019-2023 Average
	June 2, 2023	May 26, 2024	June 2, 2024	
	(percent)	(percent)	(percent)	(percent)
Idaho	100	96	100	98
Minnesota	98	96	98	90
Montana	86	88	94	94
North Dakota	88	84	91	87
South Dakota	100	98	100	97
Washington	100	100	100	100
6 States	91	88	94	90

Spring Wheat Condition – Selected States: Week Ending June 2, 2024

[These 6 States planted 100% of the 2023 spring wheat acreage]

State	Very poor	Poor	Fair	Good	Excellent
	(percent)	(percent)	(percent)	(percent)	(percent)
Idaho	-	-	28	69	3
Minnesota	-	-	20	76	4
Montana	-	4	43	52	1
North Dakota	-	2	16	75	7
South Dakota	1	1	12	78	8
Washington	1	8	35	43	13
6 States	-	2	24	69	5
Previous week	(NA)	(NA)	(NA)	(NA)	(NA)
Previous year	-	2	34	58	6

- Represents zero.

(NA) Not available.

